

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
<input type="text" value="WATERCO LIMITED"/>	<input type="text" value="62 002 070 733"/>

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	<input type="text" value="On-market (within 10/12 limit)"/>
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Details of all shares/units bought back

2	Number of shares/units bought back	<input type="text" value="721,398"/>
3	Total consideration paid or payable for the shares/units	<input type="text" value="\$995,165.95"/>
4	If buy-back is an on-market buy-back - highest and lowest price paid	<input type="text" value="highest price: \$1.60
date: 8/3/2017

lowest price: \$1.08
date: 19/4/2016"/>

+ See chapter 19 for defined terms.

